

Name of warrant	Warrant.VHM.KIS.M.CA.T.05
Company name	
Date	12/31/2020
Subject	Notice of additional issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant.VHM.KIS.M.CA.T.05
 - Code of warrant: CVHM2008
 - Name (code) of underlying security: VHM
 - Issuer of underlying security: Vinhomes Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Additional issue date: December 31, 2020
 - Expiration date: August 16, 2021
 - Conversion ratio: 10:1
 - Exercise price (exercise index): 88,888 VND
 - Value of collateral: 4,625,000,000 VND
5. Quantity of warrants registered for offering: 3,500,000 warrants
6. Issue price: 1,460 VND/warrant
7. Minimum subscription quantity: 10,000 warrants
8. Time of subscription: from 15:00, December 31, 2020 to 17:00, December 31, 2020
9. Place of subscription and receipt of prospectus:
 - Place of subscription: branches, trading offices of KIS Vietnam Securities Corporation

- The prospectus is posted on the website: www.kisvn.vn

10. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch.